

# Personal Finance Portal

Access to your finances 24/7

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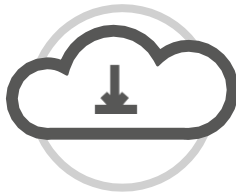
A convenient way to view finances at the click of a button



Always up-to-date and easy to use



Peace of mind that it's completely secure



Accessible document storage wherever and whenever you need to access it



Gives you the option to see all of your advised and non-advised finances in one place

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### **21st century services**

We recognise that advances in technology mean our clients are increasingly choosing to interact with us across multiple channels; face to face, on the telephone and online.

That's why we're introducing our new Personal Finance Portal, a revolutionary new app that enables you to see your complete financial picture in seconds at a time and place to suit you.



### **A convenient way to view finances at the click of a button**

Accessible online 24/7 across desktops, laptops and mobile devices, Personal Finance Portal gives you access to your long-term savings and investment information in an easy to use, online format. And with the addition of Premium benefits, you can combine this with your short-term finances, such as bank accounts, credit cards, loans and mortgages, to see a complete picture of where you stand financially.



### **Always up-to-date and easy to use**

Accounts, transactions and balances are refreshed every day so the information displayed in your Personal Finance Portal will always be up-to-date\* and it's displayed in a visually engaging way that's really easy to understand.

Because your Personal Finance Portal is cloud-based, getting up-to-date valuations becomes a breeze so you can always see how your investments are performing.



### **Peace of mind of bank-level security**

What's more, everything is completely encrypted, meaning that you can communicate with us using the inbuilt messaging service safely and securely.



### **Accessible document storage that's second to none**

Your Personal Finance Portal allows you to house all your documents, both financial and personal, in a single online document vault that's completely secure and fully backed up. It's far more secure than keeping paper copies in your filing cabinet or in a computer file which can be hacked.

**Register for your PFP account today by visiting: <https://hitchell.mypfp.co.uk>**

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